

Federal & State Income Tax Preparation

Prepare either your own personal income tax forms (please black out your social security number) based on the presentations over the last two weeks of class or use the provided sample W-2 & 1099s to complete the forms.

Income Documents

[Sample W-2](#)

[Sample 1099-M \(independent contractor earnings\)](#)

[Sample 1099-Int \(taxable interest\)](#)

Federal Tax Forms

[1040EZ](#)

[1040EZ Instructions including Tax Tables](#)

California Tax Forms

[California Income Tax Form – CA 540](#)

[Instructions - CA 540](#)

[Adjustments – California Income](#)

[Instructions – Adjustments to California Income](#)

[540 Tax Tables](#)

Info for Direct Debit & Deposit

[Sample Check – routing # & account #](#)